## FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

| OMB APPROV              | /AL       |
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| OMB Number:             | 3235-0287 |
| Estimated average burde | en hours  |
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

#### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (Print or Typ   | pe Responses                       | s)            |            |   |  |   |  |              |                  |   |      |   |   |   |                                  |            |   |  |                         |
|---|------------------------------------|---------------|------------|---|--|---|--|--------------|------------------|---|------|---|---|---|----------------------------------|------------|---|--|-------------------------|
| Name and Address of Reporting Person *     Spitfire Sponsor LLC               |                                    |               |            | ,                                       | 2. Issuer Name and Ticker or Trading Symbol Velo3D, Inc. [VLD]                                 |   |  |              |                  |   |      | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director  X 10% Owner   |   |   |                                  |            |   |  |                         |
| 1601 WA   |                                    | ON, AVENUE, S |            | Middle)                                 |  |   | ate of Earliest T<br>29/2021                               | ransaction ( | Month/D          | ay/Year)                                      |      |   |   | Officer (give title below) Other (specify below)                    |                                  |            |   |  |                         |
| (Street) MIAMI BEACH, FL 33139  |                                    |               |            | 4                                       | 4. If Amendment, Date Original Filed(Month/Day/Year)   |   |  |              |                  |   |      | 6. Individual or Joint/Group Filing(Check Applicable Line)  X. Form filed by One Reporting Person  Form filed by More than One Reporting Person |   |   |                                  |            |   |  |                         |
| (C  | ity)                               | (State)       |            | (Zip)                                   |  | Table I - Non-Derivative Securities Acqui |  |              |                  |   |      |   | ired, Disposed of, or Beneficially Owned  |   |                                  |            |   |  |                         |
| 1.Title of Security<br>(Instr. 3)   |                                    |               | 1          | 2. Transaction<br>Date<br>(Month/Day/Ye |  | E<br>ar) a                                | 2A. Deemed<br>Execution Date, is<br>any<br>(Month/Day/Year | (Instr. 8)   | ection           | 4. Securities or Disposed of (Instr. 3, 4 and |      |   |   | 5. Amount of Securities<br>Following Reported T<br>(Instr. 3 and 4) |                                  |            |   |  | Beneficial              |
|   |                                    |               |            |   |  | 1)  | Month/Day/Yea  | Code         | v                | Amou  | unt  | (A) or<br>(D)   | Price   |   |                                  |            |   | Direct (D)<br>or Indirect<br>(I)<br>(Instr. 4)       | Ownership<br>(Instr. 4) |
| Class A c   | common st                          | ock           | •          | 09/29/2                                 | 2021   |   |  | J(1)         |                  | 8,550,  | 000  | A   | <u>(1)</u>  | 8,550,0   | 00                               |            |   | D (3)  |                         |
| 1. Title of Derivative Conversion Date 3A. Deemed 4. Execution Date, if Trans |                                    |               |            | 4.                                      | (e.g., puts, calls, warrants, op<br>5. Number of Derivative<br>saction Securities Acquired (A) |   |  |              |                  |   |      |   | 7. Title and Amount of Underlying Securities 8. Price of 9. Nu Derivative Deriv |   |                                  |            |   | 11. Nature   |                         |
| (Instr. 3)  | Price of<br>Derivative<br>Security | ` , ,         | (Month/Day | ay/Year)                                |  | 8)<br>V                                   | (Instr. 3, 4, an   |              | Date<br>Exercise |   |      | ration Da   | Ì   | itle  | Amount or<br>Number of<br>Shares | (Instr. 5) | Beneficially<br>Owned<br>Following<br>Reported<br>Transaction<br>(Instr. 4) | Derivative<br>Security:<br>Direct (D)<br>or Indirect | Ownership<br>(Instr. 4) |
| Class B<br>ordinary<br>shares   | (1)                                | 09/29/2021    |            |   | <u>J(1)</u>  |   |  | 8,550,000    |                  | (1)   |      | (1)   | c   | Class A<br>ordinary<br>shares                                       | 8,550,000                        | (1)        | 0   | D (3)  |                         |
| Warrants<br>to<br>purchase<br>Class A<br>common                               | \$ 11.5                            | 09/29/2021    |            |   | J(2)   |   | 4,450,000  |              | 03/28/           | /2022 <sup>(2)</sup>                          | 09/2 | 29/2026   |   | Class A<br>Common<br>Stock  | 4,450,000                        | \$ 1.5     | 4,450,00  | 0 D (3)  |                         |

## **Reporting Owners**

| P ( 0 N /   | Relationships |              |         |       |  |  |  |  |
|---|---------------|--------------|---------|-------|--|--|--|--|
| Reporting Owner Name / Address  | Director      | 10%<br>Owner | Officer | Other |  |  |  |  |
| Spitfire Sponsor LLC<br>1601 WASHINGTON<br>AVENUE, SUITE 800<br>MIAMI BEACH, FL 33139 |               | X            |         |       |  |  |  |  |

### **Signatures**

| /s/ Michael Racich, Attorney-in-Fact for Barry Stuart Sternlicht | 10/01/2021 |
|--|------------|
| **Signature of Reporting Person                                  | Date       |

#### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- In connection with the consummation of the transactions contemplated by the Business Combination Agreement, dated March 22, 2021, by and among JAWS Spitfire Acquisition Corporation ("JAWS Spitfire"), Spitfire Merger Sub, Inc. and Velo3D, Inc. (the transactions contemplated thereby, the "Business Combination"), JAWS Spitfire domesticated as a Delaware corporation (the "Domestication") and changed its name to "Velo3D, Inc." ("Velo3D"). In connection with the Domestication, Spitfire Sponsor LLC's (the "Sponsor") Class B ordinary shares, par value \$0.0001 per share, of JAWS Spitfire, which were previously convertible into Class A ordinary shares of JAWS Spitfire, were automatically converted into shares of Class A common stock of Velo3D, par value \$0.0001 per share, on a one-for-one basis.
- Pursuant to the Private Placement Warrant Purchase Agreement, dated as of December 2, 2020, by and between JAWS Spitfire and the Sponsor, the Sponsor purchased warrants to purchase Class A ordinary shares, which following the Domestication entitle the Sponsor to purchase shares of Class A common stock of Velo3D (the "Private Placement Warrants") for a price of \$1.50 per Private Placement Warrant. Upon consummation of the Business Combination, the Private Placement Warrants became exercisable, beginning 180 days after the closing of the Business Combination (or at an earlier date if agreed upon by the Velo3D board), for one share of Class A common stock at a price of \$11.50 per share. The Private Placement Warrants expire on the fifth anniversary of the consummation of the Business Combination.

(3) Barry S. Sternlicht controls the reporting person, and as such has voting and investment discretion with respect to the securities held by the reporting person and may be deemed to have beneficial ownership of the securities held directly by the reporting person

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.